Name of warrant	**CMWG03MBS20CE**
Company name	MB Securities Joint Stock Company
Date	12/15/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company

- Head office: M-3-7 Floor, No.03 Lieu Giai, Lieu Giai ward, Ba Dinh district, Ha Noi city

I. Information on the warrant:

1. Information on warrant:
   - Name of warrant: Warrant CMWG03MBS20CE

   - Underlying security: MWG

   - Issuer of the underlying security: Mobile World Investment Corporation

   - Warrant type: call

   - Warrant style: European-style

   - Method of exercise: cash

   - Duration: 4.5 months

   - Expiration date: April 26, 2021

   - Conversion ratio: 8:1

   - Exercise price: 108,000 VND

   - Value of collateral: 2,400,000,000 VND

2. Information on the offering:

- Start date of offering: December 10, 2020

- End date of distribution: December 10, 2020

- Time of subscription: from December 10, 2020 to December 10, 2020

- Payment date for warrant purchase: December 10, 2020

- End date of warrant transfer: December 10, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,410	2,400,000	106,360	106,360	13	13	2,293,640	4.43167%
- Local investors	2,410	2,400,000	106,360	106,360	13	13	2,293,640	4.43167%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	2,410	2,400,000	106,360	106,360	13	13	2,293,640	4.43167%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 106,360 warrants, accounting for 4.43167% of the offered warrants.

2. Total proceeds of the sale of warrants: 256,327,600 VND

3. Total expenses: VND

4. Net proceeds: 256,327,600 VND.